

12th April 2010

TO WHOM IT MAY CONCERN

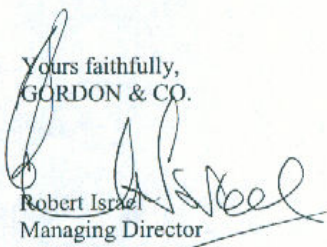
Re: Heartbreak Productions Ltd., Heartbreak Ltd. & Heartbreak UK Ltd.

We act as Insurance Brokers for the above named and confirm that they carry a Theatres Combined Policy with Zurich Insurance under Policy No.85421588, which is issued subject to their normal terms and conditions.

The Policy runs for the period 1st April 2010 to 31st March 2011 and incorporates a Public Liability Section with a Limit of Indemnity of £5,000,000 any one incident/unlimited during the period.

We confirm all premiums are paid to date.

Yours faithfully,
GORDON & CO.


Robert Israel
Managing Director